

Invest Africa Connect Mining Summit

28th January 2021

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About Invest Africa

Invest Africa is a leading pan-African business platform, using over sixty years' experience in Africa to provide its members with unique information and exposure to business opportunities.

Invest Africa has a global footprint of more than 400 member companies, comprising multinationals, private equity firms, institutional investors, development finance institutions, professional service organisations, government bodies and entrepreneurs.

Invest Africa supports its members through a range of services and a programme of 100+ events annually. It connects members by leveraging its extensive global reach, offering unrivalled networking, market intelligence and exposure to business.

Returning in 2021, Invest Africa will be holding our annual Invest Africa Connect Mining Summit as a virtual event the week before the Investing in African Mining Indaba. The events are the ultimate mix of virtual panel sessions, keynote addresses and high-level business meetings.

Programme

Thursday, 28th January 2021

08:30 - 09:00	Orientation & Welcome
09:00 - 09:30	A Keynote Talk by Robert Friedland For more than 25 years, international financier Robert Friedland has been recognised by leaders of the international financial sector and mineral resource industries as an entrepreneurial explorer, technology innovator and company builder. Robert will share his fascinating industry insights in this candid conversation. He will not only touch on his vast experience in the mining industry, but also on his knowledge of Sub-Saharan Africa investor growth areas as well as his recent funding for the Kamo-a-Kakula Copper project in the DRC. Keynote Speaker: Robert Friedland , Founder and Executive Co-Chairman, Ivanhoe Mines
09:30 - 10:30	Panel Session: ESG and Mining Sustainability in 2021 and Beyond Prior to Covid-19 momentum has been building to improve the mining industry's performance on ESG and sustainability metrics. Under pressure from stakeholders who wish to invest in solutions rather than problems, incorporating ESG principles into strategic plans and operations has become an imperative for the mining industry. In Africa, mounting debt and the Covid-19 pandemic may create a short-term challenge in the face of the longer-term need to build a sustainable mining sector. <ul style="list-style-type: none">• How can mining companies plan to mitigate the impact of climate risk?• How will the International Council of Mining and Metals (ICMM) new Mining Principles impact the sector?• How can we ensure that mining communities are protected through the current crisis and beyond? Moderator: Jamie Macdonald , Director, DLA Piper Panellists: Akinwale Omoboriowo II , Chairman & CEO, Genesis Energy

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Programme

Thursday, 28th January 2021

10:30 - 11:30

Panel Session: A Five Year View: Opportunities for Mining Investment In South Africa

Mining and metals are a core sector in the African economy and will play a key role in the region's economic recovery. The South African economy has its foundation in the gold trade, with a number of prolific mines still in operation. With new technology many of the old mines in South Africa could potentially be re-opened and it may be viable to mine deeper to access the plentiful reserves that are still deep below the ground. The next five years will present new challenges and opportunities in South Africa's mining sector. Africa is becoming more accessible and less risky to invest in the mining sector but where does South Africa fit into the investment sector. In this panel we will explore the investment trends in South African mining and consider how funds are investing into the mining sector.

- Is now the time to invest in South African gold mining?
- Can South Africa attract viable foreign investment?
- There has been an increased uptake for battery power which is set to drive demand for metals such as lithium, graphite, cobalt and vanadium. What other commodities are trending for 2021?

Moderator:

Sandra Du Toit, Partner: Corporate Finance Africa Leader, EY

Panellists:

Mohamed Dhorat, Co-founder & CEO, Hedge Fund Manager, Black Mountain Investment Management
Cobus Loots, CEO, Pan-African Resources
Christopher Chadwick, CEO, African Axis

11:30- 11:45

Networking Break

11:45- 12:45

Panel Session: Going Deeper - Strategy & Security in Mining

Complex security conditions across West Africa and the Sahel region had been an area of concern for many mining companies before Covid-19. As the economic impact of the pandemic sets in, the risk of political destabilisation across the region has increased. Meanwhile, the rise of an informal sector in the form of artisanal and small-scale mining have exposed new security risks around trafficking, militancy and money laundering.

- As recession threatens political destabilisation, how can the mining industry prepare for potential new security risks?
- How can technological innovation improve efficiency and security in mining?

Programme

Thursday, 28th January 20212021

12:45- 13:15

A Keynote Talk by Shingai Mutasa

Mutasa is a Zimbabwean businessman with various interests around the country and within the region. He has interests in construction, energy, and serves on the board of a number of companies. Having completed his studies in the United Kingdom, Mutasa returned to Zimbabwe in 1980 where he got into the family business as a commodity broker. He owns TA Holdings which is listed on the Zimbabwe Stock Exchange and BP's refined oil marketing assets in Zimbabwe.

13:15- 13:30

Closing

Speakers



Robert Friedland, Founder and Executive Co-Chairman, Ivanhoe Mines

For more than 25 years, international financier Robert Friedland has been recognized by leaders of the international financial sector and mineral resource industries as an entrepreneurial explorer, technology innovator and company builder. Mr. Friedland has successfully developed a portfolio of respected public and private companies whose initiatives have led to several of the world's most significant mineral discoveries and mine developments, applications of disruptive technologies and contributions to significant economic growth in established and emerging markets in Asia, the Asia Pacific Region, Sub-Saharan Africa and the Americas.



Akinwale Omoborio AOII, Chairman & CEO, Genesis Energy

AOII has over 20 years of experience in the Oil & Gas and Power Sectors in Africa, where he has consistently led other equally distinguished colleagues in pioneering several initiatives including but not limited to Independent Power Producing companies, well-Structured Oil Companies (Oil Trading and Exploration), thriving Utility Companies, amongst others. AOII management work-profile includes being the Chairman and CEO of Genesis Energy Holdings (Mauritius) Limited,



Shingai Mutasa

He is a Zimbabwean business man with various interests around the country and within the region. Having completed his studies in the United Kingdom, Mutasa turned to Zimbabwe in 1980 where he got into the family business as a commodity broker. He owns TA Holdings which is listed on the Zimbabwe Stock Exchange and BP's refined oil marketing assets in Zimbabwe. Mutasa is also the brains behind the construction of the tallest building in the capital known as Join a City. He serves on the board of several companies in Zimbabwe, Malawi and South Africa.

Speakers



Cobus Loots, CEO, Pan-African Resources

Cobus has many years of experience in the African mining sector. He qualified as a chartered accountant with Deloitte & Touche in South Africa. Prior to joining Pan-African Resources, he was managing director of Shanduka Resources, a mining investment business and part of the Shanduka Group, which was headed by Cyril Ramaphosa prior to him becoming South African president. He has been a director of Pan-African Resources since 2009, serving as financial director from 2013 until his appointment as Chief Executive Officer on 1 March 2015



Jamie MacDonald, Director, DLA Piper

Jamie MacDonald is a director in the Finance & Projects team at DLA Piper South Africa. Jamie has experience advising on various types of financing transactions including secured lending, cross-border financing, project finance, syndicated lending, debt restructuring and hedging transactions. He has advised on large accommodation, telecommunications and toll road projects as well as transactions in the power and energy (including renewable energy), mining and natural resources sectors.



Mohamed Dhorat, Co-CEO & Hedge Fund Manager, BMIM

Mohamed Dhorat is an astute investor with experience in the asset management and investment banking sectors. Mohamed has a passion for financial markets, investing and building businesses. Mohamed has had an illustrious career in financial markets evidenced by various accolades and awards. In 2018, Mohamed Founded Black Mountain Investment Management along with Craig Lyall. He currently serves as Co-CEO and hedge fund manager. Mohamed started his financial career on the Equities Trading Graduate Program at Rand Merchant Bank, introducing him to areas such as operations, risk management and analytical research. Mohamed has been able to identify investment opportunities by adopting a niche, activist style of investing, applying private equity style due diligence, building comprehensive qualitative and quantitative financial models and implementing strict risk management principals.

Speakers

**Sandra Du Toit, Partner: Corporate Finance Africa Leader, EY**

After lecturing tax law and company law, Sandra qualified as an attorney, focusing on mergers and acquisitions. In the boutique firms in which she practiced, she advised clients across the full spectrum of transaction requirements, including due diligence, drafting and negotiating agreements, preparing and defending regulatory applications and managing post-implementation issues. She transitioned from law into Corporate Finance at Standard Bank, becoming the Head: Mining & Metals, and focusing on complex transactions incorporating multiple investment banking products, including advisory, equity capital markets, debt capital markets and lending. Sandra joined EY in 2020 as a Partner and the Lead for M&A Advisory in Africa, where she advises clients in a range of industries on transaction.

**Chris Chadwick, CEO, African Axis**

Chris Chadwick is the former CEO of Gold One International. He is currently the Director of Sibanye Gold, the 8th largest gold company internationally & the largest gold producer in South Africa. On joining Gold One in 2008, worked with the team in developing the Modder East mine & plant through to commercial production in June 2009 – the first new underground gold mine built on the East Rand in more than 30 years. Externalised Gold One from being South African domiciled to an Australian company through the reserve acquisition of a small ASX listed mining company, BMA – Gold One became the first & only dual primary listed company on the ASX & JSE. Facilitated over US\$1 billion of investment into the South African mining industry from Chinese institutional investment funds & private investors.



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